

## BISMARCK-MANDAN ND MSA ECONOMY-AT-A-GLANCE April 2025

## **WORKFORCE** (Source: Job Service North Dakota)

 FEB - 2025
 FEB - 2024
 JAN - 2025
 JAN - 2024

 Bismarck-Mandan MSA Labor Force
 74,056
 70,074
 73,994
 70,102

 MSA Unemployment Rate
 3.2%
 3.0%
 3.0%
 2.9%

NOTE: With the release of January 2025 substate labor force and unemployment statistics on March 21st, the Labor Market Information Center of Job Service North Dakota began using revised metropolitan and micropolitan statistical area geographic delineations based on 2020 Census results. For North Dakota, the Bismarck metropolitan area was affected by a delineation change with the subtraction of Sioux County and now consists of three counties (Burleigh, Morton, and Oliver).

CITY SALES TAX COLLECTIONS (Source: Office of ND State Treasurer)						
Bismarck Mandan	<b>FEB - 2025</b> \$3,066,560 \$674,615	<b>FEB - 2024</b> \$3,787,838 \$702,302	<b>YTD FEB - 2025</b> \$6,351,920 \$1,259,397	<b>YTD FEB - 2024</b> \$5,658,797 \$1,075,547		

NOTE: 1) The figures above represent sales tax REPORTED for the month indicated. The actual sales tax collection occurred in previous months.

2) Sales tax returns are due at the end of each month which causes large monthly swings especially when months end of weekends. Using year-to-date collections helps mitigate these swings and DEC present a more accurate view of any real change that is occurring than would any given months collection comparison.

TAXABLE SALES & PURCHASES (Source: Office of ND State Tax Commissioner)						
Bismarck Burleigh County Mandan Morton County Burleigh - Morton Total	<b>Q4 - 2024</b> \$457,983,061 \$462,135,858 \$90,745,359 \$95,560,993 \$557,696,851	<b>Q4 - 2023</b> \$460,348,491 \$463,983,359 \$92,637,817 \$98,001,368 \$561,984,727	<b>Q4 - 2022</b> \$441,574,566 \$444,671,290 \$85,952,863 \$91,240,351 \$535,911,641	<b>Q4 - 2021</b> \$419,504,561 \$421,990,017 \$78,663,610 \$83,938,089 \$505,928,106		
<b>REAL ESTATE</b> (Source: Bismarck-Mandan Board of Realtors) NOTE: This does not represent any "for sale by owner" transactions.						
# of Single Family Units Sold # of all Residential Units Sold Average Sale Price - Single Family Average Sale Price - All Residential	FEB - 2025 56 72 \$380,752 \$365,624	FEB - 2024 41 57 \$344,830 \$328,014	YTD FEB - 2025 122 170 \$379,815 \$359,343	YTD FEB - 2024 86 121 \$361,793 \$339,530		
NEW CONSTRUCTION PERMITS (Source: City of Bismarck, City of Mandan, Burleigh County, Morton County)						
# of Single Family Permits Issued Single Family Permits Valuation	<b>FEB - 2025</b> 8 \$3,130,076	<b>FEB - 2024</b> 5 \$1,939,955	<b>YTD FEB - 2025</b> 13 \$4,514,729	<b>YTD FEB - 2024</b> 5 \$1,939,955		
# of New Commercial Permits Issued New Commercial Permits Valuation	3 \$1,500,000	3 \$1,897,400	3 \$1,500,000	3 \$1,897,400		
TRANSPORTATION (Source: Bismarck Airport)						
Passenger Enplanement Passenger Deplanments Total Passenger Activity	<b>FEB - 2025</b> 24,872 23,905 <b>48,777</b>	FEB - 2024 22,020 21,786 43,806	YTD FEB - 2025 49,150 47,633 96,783	YTD FEB - 2024 43,378 42,105 85,483		